



ACTUARIAL CONSULTANTS, INC.

www.acibenefits.com

We just renewed our CEFEX ASPPA Certification- Why should you care?

There are an array of new laws and legislations which are thrown at the retirement industry yearly but yet there is still no mandatory regulation of the third party administrators who are handling companies' retirement plans. The U.S. economy is just recovering from a complete financial meltdown which was spearheaded from a lack of regulation in financial institutions and as a result crushed many peoples' retirement accounts.

At Actuarial Consultants, Inc. (ACI) we take a proactive approach to retirement plan administration and that is why we sought an outside certification which is sponsored by The American Society of Pension Professionals & Actuaries (ASPPA) and the Centre for Fiduciary Excellence (CEFEX). This was a voluntary step having an outside firm examine certain things like our:

1. Processes & Procedures
2. Business Model
3. Quality Control & Management Systems
4. And that we were a financially sound company

ACI is an exclusive group of third party administrators who have shown the initiative and forward-thinking to be certified, thus helping to keep our retirement industry on the right track and provide our clients with peace of mind. We are glad to say we have just been renewed for our second year as a Certified ASPPA Recordkeeper and we look forward to continuing the certification for the years to come!