

FOR IMMEDIATE RELEASE

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CEFEX ACKNOWLEDGES 63 CERTIFIED FIRMS

TORONTO, JUNE 10, 2009 – CEFEX, Centre for Fiduciary Excellence, LLC, is pleased to acknowledge the 63 firms which have been certified since its inception, 3 years ago. The firms are registered in one or more of the following certification programs: Investment Steward, Investment Advisor, Investment Manager, Fiduciary Adviser (PPA), ASPPA Recordkeeper, Investment Support Services, and Investment Due Diligence.

“CEFEX-certified firms demonstrate an outstanding level of commitment to the implementation of the industry’s best practices for fiduciaries and organizations which support fiduciaries,” said Carlos Panksep, General Manager CEFEX. “The certification programs provide a means for investors, both institutional and individual, to increase the trust within their investment environment, particularly in the retirement system.”

As of today the registered firms are:

Thornburg Investment Management, Inc.	Investment Manager
Slavic Mutual Funds Management Corp.	Investment Advisor
Ingham Russell Investment Advisors Inc.	Inv. Advisor & Fiduciary Adviser (PPA)
Interserv, LLC.	Investment Advisor
Unified Trust Company	Investment Advisor
Amper Financial Services, LLC.	Investment Advisor
CBIZ Financial Solutions	Investment Advisor
Lindner Capital Advisors Inc.	Investment Advisor
Plan B Trustees Limited (AUSTRALIA)	Investment Manager
The Center for Financial Planning	Investment Advisor
Plan B Wealth Mgmt Ltd. (AUSTRALIA)	Investment Advisor
Actium, LLC	Fiduciary Adviser (PPA)
AMDG Financial Advisory Services, LLC	Investment Advisor
South Texas Money Management, Ltd.	Investment Manager
Savant Capital Management Inc.	Inv. Steward & Investment Advisor
Baystate Fiduciary Advisors, Inc.	Fiduciary Adviser (PPA)
Freedom One Investment Advisors, Inc.	Investment Advisor
Lori J. Barnes at City Securities Corporation	Fiduciary Adviser (PPA)
Foster Group	Investment Advisor
Canon Capital Investment Advisory	Investment Advisor
Victory Asset Management	Investment Advisor
Municipal Employees' Retirement System of Michigan	Investment Steward
Pinnacle Financial Services Inc.	ASPPA Recordkeeper
The Monitor Group, Inc.	Investment Advisor

Ingham & Company, Inc.	ASPPA Recordkeeper
BHCO Capital Management, Inc.	Investment Advisor
Plancorp, Inc.	Investment Advisor
Rogers Capital Management, Inc.	Investment Advisor
Petersen Hastings Investment Management	Investment Advisor
ERISA Fiduciary Advisors, Inc.	Fiduciary Adviser (PPA)
Resource Consulting Group, Inc	Investment Advisor
Carlson Capital Management, Inc.	Investment Advisor
SLAVIC401K.COM	ASPPA Recordkeeper
ExpertPlan, Inc.	ASPPA Recordkeeper
Alpha Advisors, LLC	Investment Advisor
401K ASP, INC.	ASPPA Recordkeeper
American Pensions, Inc.	Inv. Advisor & ASPPA Recordkeeper
GMP Private Client L.P. (CANADA)	Investment Manager
Advisor Financial Services, LLP	Investment Advisor
401(k) Advisors Group	Investment Advisor
Benefit Plans Plus, LLC	ASPPA Recordkeeper
Benefit Funding Services Group, LLC	Investment Advisor
Unique Staff Leasing 1, Ltd	Investment Steward
Accord Human Resources, Inc.	Investment Steward
Genesis Consolidated Services, Inc.	Investment Steward
American National Bank of Texas	Investment Steward
Benefit Consultants, LLC	ASPPA Recordkeeper
ICW Investment Advisors	Investment Advisor
Alliance Benefit Group of Illinois	ASPPA Recordkeeper
Gordon Asset Management, LLC	Investment Advisor
Rogers & Associates	ASPPA Recordkeeper
Moran & Associates, Inc. / G. Russell Knobel	ASPPA Recordkeeper
Securian Retirement	Investment Manager Due Diligence
ASML Inc.	Investment Steward
Crowe Horwath LLP.	ASPPA Recordkeeper
Actuarial Consultants, Inc.	ASPPA Recordkeeper
SageView	Investment Advisor
Alliance Benefit Group of Michigan, Inc.	ASPPA Recordkeeper
Alliance Benefit Group of Houston	ASPPA Recordkeeper
All Staffing, Inc.	Investment Steward
Warren Averett Kimbrough & Marino Wealth Mgmt.	Investment Advisor
Gallagher Retirement Services	Investment Support Services

All Certificates of Registration display the scope of registration for each firm, and can be viewed at <http://www.cefex.org/registeredCompanies.aspx>.

The Standard of Practice for each certification program is derived from, and/or supports the Fiduciary360 publication: Prudent Practices for Investment Stewards. These Practices are substantiated by legislation, case law and regulatory opinion letters from the Employee Retirement Income Security Act (ERISA), Uniform Prudent Investor Act (UPIA), Uniform Prudent Management of Institutional Funds Act (UPMIFA) and the Uniform Management of Public Employee Retirement Systems Act (MPERS) in the U.S. All Practice documents are available at www.cefex.org.

The American Society of Pension Professionals and Actuaries (ASPPA) Recordkeeper Standard of Practice describes how a recordkeeper of any size or type can help Plan Sponsors fulfill their fiduciary obligations.

All certifications require annual assessments which use the International Organization for Standardization (ISO) standard ISO 19011: Guideline for Quality System Auditing, which is used by certification bodies throughout the world. Assessments include the collection and review of operational and investment data to substantiate the existence of processes and procedures according to the criteria described in the applicable Standard. On-site visits are conducted to interview key management and verify process implementation.

Assessments are performed by independent, qualified analysts who must subsequently present recommendations for certification to the CEFEX Registration Committee, a group of experts whose objective is to ensure a consistently rigorous evaluation of candidate's adherence to the relevant Standard.

About CEFEX:

CEFEX, Centre for Fiduciary Excellence, LLC. is an independent certification organization. CEFEX works closely with industry experts to provide comprehensive assessment programs to improve the fiduciary practices of investment stewards, advisors, recordkeepers, managers and support services firms. CEFEX is headquartered in Toronto, Canada. Please visit www.cefex.org.

About ASPPA:

Based in Washington DC, the American Society for Pension Professionals & Actuaries (ASPPA) is a non-profit professional organization acting on behalf of its 6,000+ members to improve retirement income policy. In pursuit of these goals, ASPPA offers extensive educational opportunities for its members—from professional credentialing to continuing education. ASPPA Government Affairs department keeps a close watch on all legislative and regulatory activities affecting retirement benefits and pension policy. Please visit www.asppa.org.

About Fiduciary360:

Fi360 offers a comprehensive approach to investment fiduciary education, practice management and support that has established them as the go-to source of investment fiduciary insights. With substantiated Practices as the foundation, fi360 offers world-class [Training](#), [Tools](#) and [Resources](#) that are essential for fiduciaries and those who provide services to fiduciaries to effectively and successfully manage their roles and responsibilities. Fi360 assists those who rely on their fiduciary education programs, professional [AIF[®]](#) and [AIFA[®]](#) designations, Web-based analytical and reporting software and resources to achieve success. Please visit www.fi360.com.