



ACTUARIAL CONSULTANTS, INC.

www.acibenefits.com

August 3rd & 18th SEMINARS “Retirement Plan Basics – Update 2010”

Newly enacted IRS regulations and Federal legislation make retirement plan strategies and administration more difficult than ever before. Understanding the effect of these changes is critical – poor management can cost plans big money and deny participants the opportunity to reach their retirement goals. The **Pension Protection Act of 2006** is a prime example of complex changes that affect every plan.

Actuarial Consultants, Inc. (ACI) to the rescue! Join us for a 1 day information-packed Seminar to learn how to spot “hot water issues” and “problem transactions” that could disqualify your retirement plan, costing your company plan participants funds they may never regain. You’ll also learn key topics for **401(k) Plans** and **Annual Plan Administration**.

These seminars are led by ACI’s best consulting plan administrators who will take you through well-designed presentations that add interest and a bit of fun as well. Don’t miss this great opportunity!

WHEN: August 3rd or 18th, 2010 @ 9:00 am

REGISTER WITH: variel.chiong@acibenefits.com and include the following for each attendee:

Be sure to include DATE OF SEMINAR, NAME, COMPANY, TITLE (responsibility), and EMAIL ADDRESS

SEATING IS LIMITED due to popular demand, there is a \$25 fee for each seminar for non-ACI clients.

BREAKFAST AND LUNCH IS PROVIDED

ALL SEMINARS WILL BE HELD AT OUR TORRANCE OFFICE

CPE CREDITS AVAILABLE FOR ATTENDING

ACI is an approved and registered sponsor of the National Registry of CPE sponsors which affirms our commitment to adhere to standards of high quality continuing professional education. **As sponsors we offer CPE credits to CPA’s who require continuing education credits.**

Our Seminars are perfect for those:

- with a desire to be trained in basic operational issues related to 401(k) plans,
- as well as, on the general plan administration that will help your plan administrator understand the process of plan administration and what to expect throughout the year.
- **This seminar will cover how your plan is affected by the Pension Protection Act of 2006 (PPA06).**

Feel free to forward this email to any colleagues you feel will benefit from our seminars.

ANNUAL PLAN ADMINISTRATION- UP TO (3) CPE CREDITS AVAILABLE

Topics for the Annual Plan Administration Seminar are as follows:

- Plan Document Summary
- Employee Communication
- Distribution Requirement
- Bond & Retirement Plan Audits
- Rollovers into the Plan
- Life Insurance
- Highlights of the Pension Protection Act of 2006
- Year-end Data Request Packages
- Changes in Company Structure
- Tax Reporting
- Setting Up Timelines and Expectations

The **Plan Administration** seminars are all from **9 AM to 12:00 PM**

401(K) PLAN BASIC OPERATION- UP TO (3) CPE CREDITS AVAILABLE

Topics for the 401(k) Basic Plan Operation Seminar are as follows:

- 401(k) Overview
- Key Players
- Types of Employees
- Payroll Issues and Problems
- Nondiscrimination Tests
- 401(k) Plan Distributions

The **401(k) Plan Basic Operation** seminars are all from **1:00 PM to 4:00 PM**

Yariel Chiong

Marketing Manager

Actuarial Consultants, Inc.

Direct Fax 310.212.2654

yariel.chiong@acibenefits.com

Visit our Retirement blog at:

www.acibenefits.com